

# ADVANCED DIPLOMA IN FINANCIAL MANAGEMENT

Qualification code: ADFC20 - NQF Level 7 (120 credits)

SAQA ID: 111430, CHE NUMBER: H/H16/E143CAN

Campus where offered:

Ga-Rankuwa, Mbombela and Polokwane campuses

## REMARKS

- a. *Admission requirement(s):*  
A National Diploma: Cost and Management Accounting, or a Diploma in Financial Management, or a relevant bachelor's degree, or an equivalent qualification at NQF Level 6 with a minimum of 360 credits
- Holders of any other equivalent South African or international qualification may also be considered, see Chapter 1 of Students' Rules and Regulations.
- b. *Selection criteria:*  
Admission is subject to selection. Acceptance is subject to available capacity according to the Student Enrolment Plan (SEP). Applicants will be informed of their status per official letter from the Office of the Registrar, alternatively, they can check their application status on the TUT website, [www.tut.ac.za](http://www.tut.ac.za).
- c. *Recognition of Prior Learning (RPL), equivalence and status:*  
See Chapter 30 of Students' Rules and Regulations.
- d. *Intake for the qualification:*  
January only.
- e. *Minimum duration:*  
One year.
- f. *Presentation:*  
Day classes on Ga-Rankuwa Campus and evening classes on Mbombela and Polokwane campuses.
- g. *Exclusion and readmission:*  
See Chapter 2 of Students' Rules and Regulations.
- h. *WIL in Financial Management IV (Simulation):*  
See Chapter 5 of Students' Rules and Regulations.

## CURRICULUM

### ATTENDANCE

CODE	MODULE	NQF-L	CREDIT
<b>FIRST SEMESTER</b>			
FLM117V	Financial Mathematics IV	(7)	(12)
FGA117V	Financial Management IVA	(7)	(12)
MAE117V	Macro Economics IV	(7)	(12)
<b>SECOND SEMESTER</b>			
FGB117V	Financial Management IVB	(7)	(12)
FOP117V	Financial Operations IV	(7)	(12)



WFC117V WIL in Financial Management IV (7) (12)  
(Simulation)

**plus all modules from one of the following combinations:**

**For pathway to becoming a Chartered Global Management Accountant (ADFG20)**

ENY107V Enterprise Strategy IV (year (7) (24)  
module)

PFO117V Performance Operation IV (first- (7) (12)  
semester module)

PMG117V Performance Management IV (7) (12)  
(second-semester module)

**or**

**For pathway to becoming a Certified Financial Analysts (ADFY20)**

IAM107V Investment Analysis and (7) (24)  
Management IV (year module)

POR107V Portfolio Management IV (year (7) (24)  
module)

TOTAL CREDITS FOR THE QUALIFICATION: **120**

## MODULE INFORMATION (OVERVIEW OF SYLLABUS)

The syllabus content is subject to change to accommodate industry changes. Please note that a more detailed syllabus is available at the Department or in the study guide that is applicable to a particular module. On 05 October 2019, the syllabus content was defined as follows:

### E

**ENTERPRISE STRATEGY IV (ENY107V) 1 X 3-HOUR PAPER**

**(Module custodian: Department of Finance and Investment)**

The purpose of this module is to provide students with the competencies, knowledge and skills needed to apply, analyse and critically evaluate the formulation and implementation of the overall strategy of the organisation. Students should be able to: Demonstrate a thorough knowledge of the internal and external environments of an organisation; Demonstrate a thorough knowledge of Porter's Five Forces Model for an industry analyses; Demonstrate a thorough knowledge of generic strategies and the various types of strategies; Demonstrate a thorough knowledge of the process to develop a strategic plan for the organisation; Demonstrate a thorough knowledge of the processes to implement and evaluate a strategy. (Total tuition time: not available)

### F

**FINANCIAL MANAGEMENT IVA (FGA117V) 1 X 3-HOUR PAPER**

**FINANCIAL MANAGEMENT IVB (FGB117V) 1 X 3-HOUR PAPER**

**(Module custodian: Department of Finance and Investment)**

Alternative risk management techniques; Different financing alternatives; Treasury management; and Alternative corporate re-organisation strategies. (Total tuition time: not available)

**FINANCIAL MATHEMATICS IV (FLM117V) 1 X 3-HOUR PAPER**

**(Module custodian: Department of Finance and Investment)**

This module is about the use of mathematics, which include probability theory, algebra, and time value of money concepts on financial topics. It also provides students with an understanding of the financial system and its participants. (Total tuition time: not available)



**FINANCIAL OPERATIONS IV (FOP117V)****1 X 3-HOUR PAPER****(Module custodian: Department of Finance and Investment)**

Students learn to explain the financial reporting regulatory environment. Students learn to compare companies financially, understand cash flow, and grasp basic profitability issues and risk analysis concepts. The role and responsibility of the financial executive or advisor in meeting conflicting needs of stakeholders. Budgeting. Capital Structure. Dividends and Share Repurchases: Analysis. Mergers and Acquisitions. (Total tuition time: not available)

**I****INVESTMENT ANALYSIS AND MANAGEMENT IV (IAM107V)****1 X 3-HOUR PAPER****(Module custodian: Department of Finance and Investment)**

The purpose of this module is to equip students with the knowledge of different investments instruments and how to evaluate the value of these investments. Students should be able to: Demonstrate an understanding of various financial instruments; Apply finance theory in investment management; measure and analyse risk of financial investments and address key issues in risk management; Evaluate the performance of investments funds management; Apply Equity Valuation techniques; Outline the discounted dividend valuation; Apply the credit analysis models. (Total tuition time: not available)

**M****MACRO ECONOMICS IV (MAE117V)****1 X 3-HOUR PAPER****(Module custodian: Department of Economics)**

This module aims to provide students with the analytical tools and formal models to explain the behaviour of output, inflation, employment, interest rates and other economic aggregates. These tools are used to understand current economic issues, forecast the behaviour of the economy, and assess the impact of policy choices. (Total tuition time: not available)

**F****PERFORMANCE OPERATION IV (PFO117V)****1 X 3-HOUR PAPER****(Module custodian: Department of Finance and Investment)**

This module is focused on expanding knowledge about costs and drivers and how it can inform and enable strategic objectives. (Total tuition time: not available)

**PERFORMANCE MANAGEMENT IV (PMG117V)****1 X 3-HOUR PAPER****(Module custodian: Department of Finance and Investment)**

Discuss and explain various costing methods, total quality management and the role of environmental costing in various contexts; Discuss, explain and analyse budgets and its use in performance management and management control; Explain and analyse the concept of relevancy for short term decision making, calculate break-even and product mix using linear programming and identify cost information that provides conflicting data; Analyse, discuss and apply risk assessment and decision models to deal with uncertainty in decision making. (Total tuition time: not available)

**PORTFOLIO MANAGEMENT IV (POR107V)****1 X 3-HOUR PAPER****(Module custodian: Department of Finance and Investment)**

The purpose of this module is to strengthen the student's knowledge in the field of portfolio management; Students will be able to: Demonstrate an understanding of the benefit diversification of holding a portfolio of assets, and the importance of the market portfolio, apply different valuation models to evaluate fixed income securities, stocks, and how to use different derivative securities to manage their investment risks analyse investments and manage portfolios and make appropriate decisions in the area of investment analysis and portfolio management; Discuss Mutual Funds and Other Investment Companies; Discuss Market Efficiency and Debt Securities; Discuss derivative markets; Discuss Portfolio Performance Management. (Total tuition time: not available)



**WIL IN FINANCIAL MANAGEMENT IV (SIMULATION) (WFC117V)      WORK-INTEGRATED LEARNING**  
**(Module custodian: Department of Finance and Investment)**

The aim of this module is to prepare students to integrate their knowledge and learning across elements of Performance operations, Performance Management, Enterprise strategy, Financial Operations and Financial Management. Students will be required to: Apply computer decision aids (Excel) to accounting and financial decisions, Demonstrate practical application of financial management and management accounting techniques and processes; Discuss developments in strategic planning and management; Apply acquired computer literacy and academic skills in managing data, extracting information, and communicating it to others. (Total tuition time: not available)

